



Financial Tear Sheet

Corporate Profile

We are an independent oil and natural gas company engaged in the acquisition, development, exploitation and exploration of oil and natural gas properties. Our operations are primarily focused in the Permian Basin of [Southeast New Mexico](#) and [West Texas](#). We intend to grow our reserves and production through development drilling, exploitation and exploration activities on our multi-year project inventory and through acquisitions that meet our strategic and financial objectives.

Our operations are primarily concentrated in the Permian Basin, the largest onshore oil and gas basin in the United States. As of June 30, 2009, 99% of our total estimated net proved reserves were located in the Permian Basin and consisted of approximately 65% crude oil and 35% natural gas.

Primary IR Contact

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Stock Performance

CXO (Common Stock)

Exchange	NYSE (US Dollar)
Price	\$64.16
Change (%)	▲ 1.71 (2.74%)
Volume	619,203
52 Week Low	\$31.64
Market Cap	\$5,892,646,880
Rolling EPS	2.53
PE Ratio	25.3597
Shares Outstanding	91,843,000

Data as of 09/03/10 4:00 p.m. ET



Recent Headlines & Events

08/06/10 - 4:16 p.m.
[Concho Resources Inc. Announces Participation in Upcoming Conferences](#)

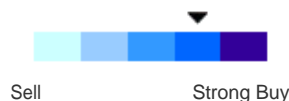
08/04/10 - 4:34 p.m.
[Concho Resources Inc. Reports Second Quarter 2010 Financial and Operating Results](#)

07/30/10 - 4:43 p.m.
[Concho Resources Inc. Provides Update Regarding Preferential Purchase Rights Related to Its Marbob Acquisition](#)

CONCHO RES INC at Wells Fargo Annual Baltimore Invitational Conference

Analyst Estimates / Ratings

Mean Recommendation: 2.0



EPS Trend		Current	30 Days Ago	90 Days Ago
QTR	Sep 10	0.63	0.61	0.60
QTR	Dec 10	0.74	0.70	0.68
QTR	Mar 11	0.85	0.84	0.84
QTR	Jun 11	0.90	0.88	0.87
FY	Dec 10	2.54	2.43	2.36
FY	Dec 11	3.75	3.67	3.41

SEC Filings

Filing Date	Form
08/26/10	4

Corporate Governance

08/06/10 [10-Q](#)
08/05/10 [8-K](#)
07/20/10 [8-K](#)

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	254	5,036.05	100.5	92,262,001
Mutual Fund	486	2,931.73	60.1	55,237,824
Insider *	20	1,235.93	21.8	20,057,313

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Fidelity Management & Research	6,337,553	6.9	-444,200	06/30/10
TIAA-CREF	5,456,068	5.9	1,430,605	06/30/10
Capital World Investors	5,090,000	5.5	0	06/30/10
Chase Oil Corporation	5,065,050	5.5	-1,451,218	12/31/09
Harris Associates L.P.	4,490,850	4.9	595,600	06/30/10
Neuberger Berman, LLC	4,025,539	4.4	280,326	06/30/10
Franklin Advisers, Inc.	3,696,154	4.0	-160,182	06/30/10
Baron Capital Management, Inc.	3,125,327	3.4	646,798	06/30/10
Vanguard Group, Inc.	2,937,939	3.2	177,625	06/30/10
BlackRock Institutional Trust Company, N.A.	2,682,476	2.9	33,940	06/30/10

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